

A new greener era of the EU trade policy (?) 欧盟贸易政策的绿色新时代

Institute for European Environmental Policy (IEEP)

Marianne Kettunen

Online event: The EU and China as Global Trendsetters in Sustainable Trade and Finance

24 November 2020



Content

1) Political context: EU Green Deal 政治背景: 欧盟绿色协定

2) Policy context: EU trade policy 政策背景: 欧盟贸易政策

3) What could EU and China do together: global circular economy 欧盟和中国可以一起做什么: 全球循环经济





EU & China trade relationship 欧盟与中国的贸易关系

- China is EU's second-biggest trading partner (after the US) 中国是欧盟第二大贸易伙伴(仅次于美国)
- EU is China's biggest trading partner 欧盟是中国最大的贸易伙伴
- China is the EU's biggest source of imports and its second-biggest export market 中国是欧盟最大的进口来源地和第二大出口市场
- Main **imports** from China are industrial and consumer goods, machinery and equipment, and footwear and clothing 从中国**进口**的主要产品是工业和消费品、机械设备、鞋类和服装
- Main **exports** to China are machinery and equipment, motor vehicles, aircraft, and chemicals 对中国的主要出口产品是机械设备、机动车、飞机和化工产品
- EU-China trade in services amounts to more than 10% of total trade in goods, and the EU's exports of services make up 19% of EU's total exports of goods
 欧盟-中国服务贸易额占货物贸易总额的10%以上,欧盟服务出口占欧盟货物出口总额的19%
- . Lots of "sustainability potential" 许多"可持续性潜力"





1. EU Green Deal

欧盟绿色协定

- Reinvigorated & reinforced mandate to deliver trade sustainability!
 为实现&增强贸易的可持续性注入新的活力
- Better implementation of existing trade agreements 优化执行现有的贸易协定
- Better new trade agreements, e.g. Paris agreement compliance 优化新的贸易协定,如遵守巴黎协定
- Setting new climate and environmental standards, e.g. through trade 制定新的气候和环境标准,例如通过贸易
 - Circular economy 循环经济
 - Deforestation / forest degradation free products and value chains不毁林/无森林退化产品和价值链
- Carbon border adjustment mechanism, to deliver EU climate goals 碳边界调整机制,实现欧盟气候目标



2. EU trade sustainability "toolbox" 欧盟贸易可持续性"工具箱"

Trade policy tools 贸易政策工具:

- EU free trade agreements (FTAs) + their Trade and Sustainable Development (TSD) chapter 欧盟自由贸易协定(FTAs)及其贸易和可持续发展(TSD)章程
- Sustainability Impacts Assessments (SIAs) 可持续性影响评估
 Trade implementation 贸易执行:
- FTAs include a process for sustainability disputes 自由贸易协定包含一个处理可持续性争端的程序
- EU Chief Trade Enforcement Officer (since 2020) 欧盟首席贸易执行官(自2020年起)
- EU <u>Online platform</u> for sustainability breached (since 2020)
 欧盟可持续发展<u>在线平台</u> (2020年以来)



2. EU trade sustainability "toolbox" 欧盟贸易可持续性"工具箱"

Trade relevant tools 贸易相关工具:

- Sustainability standards for products placed on EU market 欧盟市场产品的可持续性标准
- E.g. EU Timber Regulation, EU Wildlife Trade Regulation, EU
 Conflict Mineral Regulation ...
 如《欧盟木材条例》、《欧盟野生动物贸易条例》、《欧盟冲突矿物条例》等
- These tools will increase under EU Green Deal 欧盟绿色协定背景下将出现更多此类工具





2. How well is the "toolbox" working?

"工具箱"的效果如何?

- Trade agreement sustainability provisions should be implemented more effectively
 更有效地执行贸易协定的可持续性条款
 - Better monitoring processes 更好的监测程序
 - More effective mechanisms to address non-compliance
 更有效的机制来处理违规情况
- Sustainability impacts assessments should treat envision more comprehensive and robust manner 可持续性影响评估应以更全面、更有力的方式处理环境问题
- Verdict: lots of room for improve 结论: 仍存在很大改进空间





What are the drivers for trade sustainability in the EU? 欧盟贸易可持续性的驱动因素是什么?

- Push from EU Member States (e.g. France, the Netherlands) 来自欧盟成员国的推动(如法国、荷兰)
- Push from the EU Parliament (e.g. trade committee) 来自欧洲议会的推动(如贸易委员会)
- Vigilance and active participation of civil society (e.g. EU - Mercosur agreement)
 民间社会的警惕和积极参与(如欧盟-南方共同市场协定)
- Citizen awareness & engagement (e.g. climate movement) 公民意识和参与(如气候运动)





3. EU and China as drivers for global circular economy? 欧盟和中国是全球循环经济的推动者?

- Circular economy (CE) is a common interest in EU and China 循环经济是欧盟和中国的共同利益所在
- EU China Memora aum of Understanding on Ct (2018) 欧盟-中国关于循环经济的谅解备忘录(2018)
- China's pioneering actions on national and international waste management, e.g. ban of contaminated waste imports 中国在国内和国际废物管理方面的开创性行动,如禁止进口受污染的废物

 Good basis for cooperation 良好的合作基础





3. EU and China as drivers for global circular economy? 欧盟和中国是全球循环经济的推动者?

- Circular economy is a key to sustainable recovery → e.g. new business opportunities 循环经济是可持续复苏的关键→新的商机
- Trade can play a key role in supporting the global aspects of circularity → global market creation
 贸易可以在支持循环的全球化方面发挥关键作用→全球市场的创建
- Currently, global circularity hindered by lack of common definitions and standards 目前,由于缺乏共同的定义和标准,全球循环受到阻碍
- EU and China trade could become the trend- and standard setter for global CE 欧盟和中国的贸易可能成为全球循环经济的趋势和标准制定者





Further reading ...

- IEEP (2020) <u>EU trade policy review</u> public consultation opinion 公众征求意见
- IEEP (2020) <u>EU Carbon Border Adjustment Mechanism</u> public consultation opinion 公众征求意见
- IEEP (2020) <u>EU Generalised Scheme of Preferences (GSP)</u> public consultation opinion 公众征求意见
- IEEP and HBF (2020) A Green deal for EU trade and the environment
- IEEP & Carolyn Deere (2020) Greening trade for a global, green, and just recovery
- IEEP (2020) Making trade work for EU climate policy: Carbon border adjustment or product standards

碳边界调整或产品标准

• IEEP (2020) Sustainability criteria for deforestation-free commodities

- IEEP (2019) EU circular economy and trade
- IEEP (2019) Making trade deliver for biodiversity







